



PRM Multi-Site Rules, 1-2-2008

The operation of PRM Multi-Site follows certain rules in order to insure the proper exchange of data between each site.

- 1) If you add inventory at a master site then you have an option to make the item shared or local
---a. If you choose shared then the item will be shared with all other remote sites
---b. If you choose local then the item will not be shared with any remote sites
- 2) If you add inventory at a remote site then the item will only be shared with the master site. The master site can then choose to share with other remote sites
- 3) Departments and categories are shared between all sites
- 4) Only the Master Site can add/edit/delete departments and categories
- 5) The tax setup information is exactly the same for each site
- 6) All sites can add/edit/delete tax setup information
- 7) The chart of accounts is unique per site
- 8) The vendor list is the same at every site
- 9) The customer list is the same at every site
- 10) Not every report is Multi-Site compatible
- 11) The QuickBooks interface is not Multi-Site compatible at this time
- 12) All sites can transfer stock from any site to any other site
- 13) AP/GL data is unique per site
- 14) AR data is the same at every site
- 15) Gift Certificate data is the same at every site
- 16) POs that are pending can only be viewed at the site where they were originally created
- 17) The employee list is unique per site
- 18) When updating the PRM software the master site must be updated and PRM must be run at the master site prior to updating any remote sites.